# ClubRunner

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# How do I access and change my profile information?

Omar S. - 2023-06-30 - My ClubRunner

This feature allows you to edit and update the information within your profile. You can change your email address, phone number, password, login name, and more. Your profile contains details such as your address and contact information, as well as personal information you choose to share with your fellow club members.

Quick Links:

Personal Tab

**Rotary/Organization Tab** 

Commitments Tab

Settings Tab

Privacy Tab

- 1. To access your profile for editing, you must go to your club homepage and login. Then, click on **Member Area** on the top right.
- 2. Along the top of the screen, you will see several blue tabs. Click on the My ClubRunner tab.
- 3. Next, click on the **My Profile** link on the grey menu bar below **My ClubRunner**.
- 4. You are now on the **Member Profile** screen. This screen contains your personal information, which may be shared with fellow members of your club. To add or update the information that appears click on the **Edit** button just above your personal information.

Member Details			Edit
Title		Gender	Female
First Name	Kathy	Date of Birth	Aug 11 1981
Middle Name		Anniversary	Feb 05 2009
Last Name	Arnold	Spouse/Partner First Name	James
Nickname		Spouse/Partner Last Name	
Suffix		Spouse/Partner Nick Name	Jim
Preferred Address	Home	Spouse/Partner Date of Birth	Jan 11 1982
Preferred Phone	Home	Dues & Billing Preferred Email	Primary Email
Email	karnold@example.com	Alternate Email	

5. You can now enter your personal data into the fields listed or edit existing information. *Note:* Fields marked in red are mandatory. If you try to click Save when a mandatory field is blank, you will receive

				Cancel Save
Fields marked in red	l are required.			
Member Detail	s			
Title		Gender	Female V	
First Name	Kathy	Date of Birth	Aug 11 1981	
Middle Name		Anniversary	Feb 05 2009	
Last Name	Arnold	Spouse/Partner First Name	James	
Nickname		Spouse/Partner Last Name		
Suffix	~	Spouse/Partner Nick Name	Jim	
Preferred Address	Home O Work	Spouse/Partner Date of Birth	Jan 11 1982	
Preferred Phone	○ Business    ● Home    ○ Cell	Dues & Billing Preferred Email	Primary Email O Altern	nate Email
Email	karnold@example.com	Alternate Email		
*All	emails will only be sent to the primary email address	Birthday and anniver	rsary years can only be viewed by Clu	ub Executive level or higher.

6. When you are finished editing your profile, click **Save**. There are Save buttons at the top and bottom of the Member Profile screen. Click **Cancel** if you do not wish to save your changes.

				Cancel Save
Fields marked in red	d are required.			
Member Detail	s			
Title		Gender	Prefer not to identify 🗸	
First Name	Kathy	Date of Birth	Aug 11 1981	
Middle Name		Anniversary	Feb 05 2009	
Last Name	Arnold	Spouse/Partner First Name	James	
Nickname		Spouse/Partner Last Name		
Suffix	~	Spouse/Partner Nick Name	Jim	
Preferred Address	Home     O     Work	Spouse/Partner Date of Birth	Jan 11 1982	
Preferred Phone	O Business	Cell Dues & Billing Preferred Email	Primary Email     O Alterna	ite Email
Email	karnold@example.com	Alternate Email		
*All	emails will only be sent to the primary en	mail address Birthday and anniver	sary years can only be viewed by Club	Executive level or higher.

### **Tab Information**

There are 6 tabs on the member profile. Each one contains different information.

# **Personal Tab**

On this page it displays personal information about the member. This is useful to see if the profile is up to date. If you want to edit any of this information click on the **Edit** button and once done click **Save**.

- **Profile Picture:** This displays a picture of you. To learn how to add/update your picture, please click read the article titled <u>How do I Change my Profile Photo?</u>.
- **Member Details**: This area displays the member's Title (Eg. Mr, Mrs, Dr, Rev), First Name, Middle Name, Last Name, Nickname (Eg. Dave, Mike, Bill), Suffix (Eg, Jr, Sr), Preferred Address, Preferred Phone, E-mail, Alternate E-mail, Gender, Date of Birth, Anniversary, Spouse/Partner First Name, Last Name, Nick Name, and Date of Birth.
- Home: This area displays the member's Home address and Phone numbers.
- Work: This area displays the member's Work Address, Position/Title, Phone number, Fax, and Website URL.
- **Custom Fields**: This displays the fields that were created by the Club. These fields are used to gather additional information about the member. The data could be a date, flag, or field/text. For more information read the <u>Custom Fields article</u>.

#### **Member Profile**



Kathy Arnold Printable Version

Personal Rotary Biography Commitments Settings Privacy

#### Member Details

Title		Gender	Female
First Name	Kathy	Date of Birth	Aug 11 1981
Middle Name		Anniversary	Feb 05 2009
Last Name	Arnold	Spouse/Partner First Name	James
Nickname		Spouse/Partner Last Name	
Suffix		Spouse/Partner Nick Name	Jim
Preferred Address	Home	Spouse/Partner Date of Birth	Jan 11 1982
Preferred Phone	Home	Dues & Billing Preferred Email	Primary Email
Email	karnold@example.com	Alternate Email	
ome			

Home

Address Line 1	123 LaPlace Road	Home Phone	1 212-555-1234
Address Line 2		Cell	1 323-555-1234
City	Purple City	Home Fax	
Country	Canada		
State/Province	ON		
Zip/Postal Code	H0H 0H0		

#### Work

Company Name	ClubRunner	Position/Title	Product Specialist
Address Line 1	2060 Winston Park Drive	Business Phone	1 877-469-2582 2
Address Line 2		Business Fax	
City	Oakville	Website URL	https://site.clubrunner.ca
Country	Canada		
State/Province	ON		
Zip/Postal Code	L6H 5R7		

#### **Custom Fields**

Edit

Edit

Last updated on Nov 22 2018 by Turner, Kevin

## **Rotary/Organization Tab**

On this page it displays information about the Rotary and attendance.

**Note:** Some details on this tab are not able to be modified without additional access. Contact your Club/Organization for assistance with updating these profile details

- **Membership Details**: This area shows the Club name, Rotary Member Number, Membership, Office, Sponsor, Membership Type, Classification, Date Joined Club, and Date Joined Rotary/Admission.
- **Member Designations**: This displays the member's designations. For more information read the <u>Member Designations</u> article.
- **Club Attendance**: Shows their current year to date attendance percentage, last year's year to date attendance percentage, and year to date attendance report.

Personal Rotary Biography	Commitments Settings	Privacy	
			_
			Edit
Rotary Membership Details			
Club	Purple Metro (ID# 12345)	Membership Type	Active Change Status
Rotary Member No.	123456789	Classification	
Membership		Date Joined Club	Feb 28 2017
Office		Date Joined Rotary	Feb 28 2017
Sponsor	Kevin Turner		
Badge No.	952044		
Rotary Member Designations			
			Edit Member Designation
Club Attendance			
Current YTD Attendance	100.00 %		
Last Year's YTD Attendance	100.00 %		
YTD Attendance Report	View Report		
			Edit

# **Biography Tab**

This page displays the biography of the member. If you want to edit any of this information click on the **Edit** button and once done click **Save**.

- Public: This area can be view by anyone in the Club and District.
- Vocational Description: This is for anyone to see in the future release of a Rotarian business directory.
- **Private Biography**: This can only be viewed by your Club members, it cannot be view by the District or the public.

Public	Edit
This biography can be viewed by anyone in the district.	
Press Edit to Enter Your Biography	
rico zakto ziko rodi biography	
Vocational Description	
This vocational description is intended for public display in a future release of a Rotarian business directory.	
Press Edit to Enter Your Biography	
Private Biography	
Private biographies are only viewable by your club members and are not available to district members.	
Press Edit to Enter Your Biography	
	Edit
	Eur

Personal Rotary Biography Commitments Settings Privacy

# **Commitments Tab**

This page displays the **Club Events**, **Volunteer Tasks**, **Meeting Responsibilities**, **New Member Program**, and **Current Committees** you are in.

- **Club Events**: This displays the events you registered for. For more information read the <u>EventPlanner</u> and <u>MyEventRunner</u> articles.
- **Volunteer Tasks**: This displays the volunteer list the member signed up for. For more information read the Volunteer article.
- Note: This will display "Loading Volunteer Data..." for a few seconds as it loads.
- **Meeting Responsibilities**: This displays the meeting responsibilities you have. For more information read the Meeting Responsibilities article.
- New Member Program: This displays the activity you have in the New Member Program. For more information read the New Member Program article.
- **Current Committees**: This displays the committees the member is in. For more information read the Committees article.

Personal Rota	ry Biography Commitmen	ts Settings Pri	vacy	
Club Events				
Date	Event Name		Location	Member/Friend
Jul 25 2019	Summer BBQ 2019			Kathy Arnold
Dec 17 2019	Christmas Party 2016			Kathy Arnold
Volunteer Tasks				
Date	Schedule	Name	Task	
Apr 13, 2019	8:30 AM - 11:30 PM	Kathy Arnold	Spring Park Cleanup - Cleanup 1	
Dec 05, 2018		Kathy Arnold	Bell Ringing 2018 - Shift 5	
Meeting Respons		Position	Den Kinging 2010- Sinit S	
Meeting Respons	sibilities			
Meeting Respons Group No meeting resp	sibilities			Date Complete
Meeting Respons Group No meeting resp New Member Pro	sibilities onsibilities assigned. ogram	Position		Date Completer Open
Meeting Respons Group No meeting resp New Member Pro New Member	sibilities onsibilities assigned. ogram Action	Position bRunner App		
Meeting Respons Group No meeting resp New Member Pro New Member Adam Mitchell	sibilities onsibilities assigned. ogram Action Download & Login to the Clu	Position bRunner App		
Meeting Response Group No meeting resp New Member Proc New Member Adam Mitchell Timothy Parker	sibilities onsibilities assigned. ogram Action Download & Login to the Clu	Position bRunner App	Action	Open
Meeting Response Group No meeting resp New Member Proc New Member Adam Mitchell Timothy Parker Current Committe	sibilities onsibilities assigned. ogram Action Download & Login to the Clu	Position bRunner App bRunner App		Open
Meeting Respons Group No meeting resp New Member Pro New Member Adam Mitchell Timothy Parker Current Committee	sibilities onsibilities assigned. ogram Action Download & Login to the Clu ees	Position bRunner App bRunner App		Open
Meeting Respons Group No meeting resp New Member Pro New Member Adam Mitchell Timothy Parker Current Committe Committee	sibilities onsibilities assigned. orgram Action Download & Login to the Clu Download & Login to the Clu ees tee	Position bRunner App bRunner App Role		Open Open

# **Settings Tab**

On this page it displays the **Access Level**, **Login Information**, **Member Roles**, and **Custom Email Signature**. If you want to edit any of this information, click on the **Edit** button, and once done click **Save**.

- **Club Access Level**: This is the level of access the member has to the Club. For more information read the Access Levels article.
- Login Name: This is your login name, and you can modify it as you see fit. It must be unique value across all of ClubRunner.
- **Password**: This allows you to update your own password. Note that you do need to know your current password. If you no longer know your password, this article should help: <u>I cannot login to ClubRunner</u>.
- Member Roles: This displays if the member has read only access to MyEventRunner.
- Custom Email Signature: This displays the member's email signature.

Personal	Rotary	Biography	Commitments	Settings	Privacy		
System I	₋ogin						
	Club /	Access Level	70 - Member			Login Name	Kathy.Arnold.13684
						Password	Reset Password
Member	Roles						
Custom	Email Sig	gnature					
K. Arno	ld						
Purple Me	tro Public	Relations Ch	nair				

### **Privacy Tab**

This page shows the member's **Communication Preferences**, **Search Privacy** and Club's **RI Integration Privacy** (If you are a Rotary Club). If you want to edit any of this information click on the **Edit** button and once done click **Save**.

- **Communication Preferences**: The member can choose not to receive certain emails. For more information, read the <u>Email Privacy article</u>.
- **Search Privacy**: These options allow you to control what information is available to members who are not in your club when they use features such as the District's Member Search and view your Club in the ClubRunner Mobile app.

#### Note

**Note**: The ClubRunner mobile app stores cached data for offline use and when internet connectivity is limited. This means, changes made to your privacy settings may take time to update and display in the mobile app. The mobile application caches member data for 14 days.

#### Note

**Note:** Any individuals who are listed in their Club's Executives & Directors list will have their Name and Position listed in the Mobile app. All other privacy options will be respected.

• **RI Integration Privacy**: *Only Rotary Clubs have this option*. This displays the Rotary International Integrations settings for the members. For more information, read the <u>RI Integration Guide</u>.

Personal Rotary Biography	Commitments Settings	Privacy	
Communication Preferences			
Club Emails	Ø	ClubRunner Connect	ø
Club Bulletin	0	ClubRunner Service Updates	×
District Essells	-	ClubRunner Product	
District Emails	<b>2</b>	Announcements/News	0
District Bulletin	0		
Zone Emails	<b>O</b>		
Zone Bulletin	<b>O</b>		
Inter Club Email	<b>O</b>		
Register Guest Confirmation Email	0		
Search Privacy			
options, that information will not be se Allow Search Allow Home Address	erchable or displayed in the sear	ch results. Allow Work Address	0
Allow Home Phone	<b>o</b>	Allow Work Phone	<b>Ø</b>
Allow Cell Phone	•	Allow Email	0
Allow Photo	0	Allow Date Joined Club	0
Allow Spouse/Partner	٥	Allow Date Joined Rotary	0
RI Integration Privacy			
		at Rotary International's database. If yc at your club has opted into, you can cho	
Allow Name	(Club Opted Out)	Allow Home Phone	(Club Opted Out)
Allow Home Address	(Club Opted Out)	Allow Cell Phone	(Club Opted Out)
Allow Business Address	(Club Opted Out)	Allow Business Phone	(Club Opted Out)
Allow Birthday	(Club Opted Out)	Allow Home Fax	(Club Opted Out)
		Allow Business Fax	(Club Opted Out)
		Allow Primary Email	(Club Opted Out)

### **Related Content**

- How do I request member profile updates?
- <u>How do I change my password?</u>
- How do I change my profile photo?
- How do I change my username?
  How do I stop communications/emails from my club?