

ClubRunner

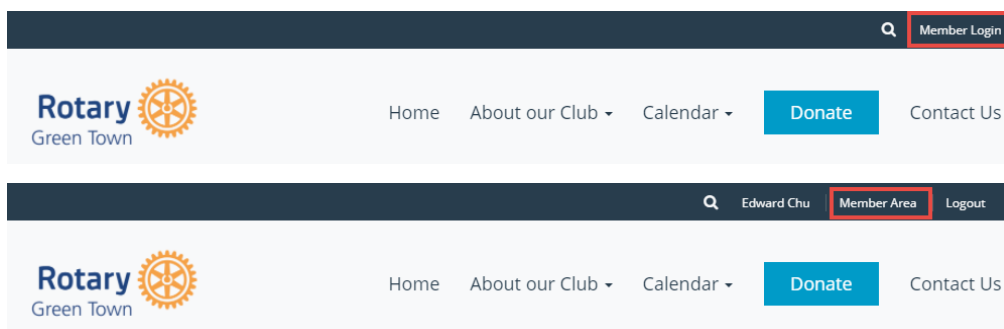
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How do I add a new member activity?

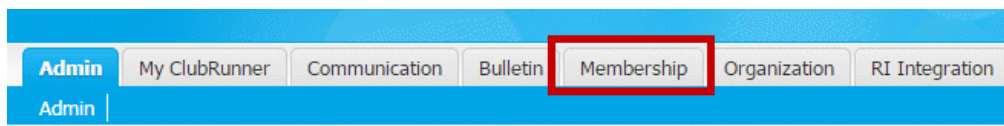
Michael C. - 2021-02-22 - Membership Management

New member activities are a good way for your new recruits to learn more about the Rotary Club, both locally and internationally. Formal orientations as well as casual meet and greets are the sort of activity new members can undertake. You can assign established club members as mentors for these events.

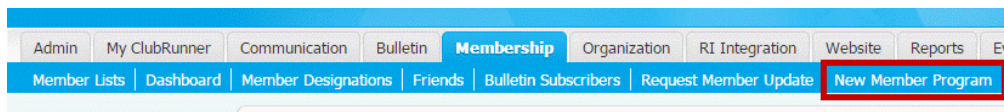
1. To add a new member activity, you must go to your club homepage and log in. Then, click on **Member Area** near the top right of the page.



2. Along the top of the screen you will see several tabs. Click on the **Membership** tab.



3. Now, click on **New Member Program**.



4. You are now on the **New Member Program** page. New member activities assigned to you (if any) are listed here.

New Member Program

| Member Name | Member Activity | Assigned To | Date Done | Actions |
|------------------|------------------------|-------------|-----------|---|
| Salvador, Carlos | New Member Orientation | | | Delete All Tasks For This Member Edit Delete |

- To create another **New Member Activity**, click on **List All Activities**.

New Member Program

| Member Name | Member Activity | Assigned To | Date Done | Actions |
|------------------|------------------------|-------------|-----------|---|
| Salvador, Carlos | New Member Orientation | | | Delete All Tasks For This Member Edit Delete |

Buttons: [Add New Member](#) [List All Activities](#)

- You will now see a list of **New Member Program Activities**. To add one, click the button labelled **Add New Activity**.

New Member Program Activities

| Sequence | New Member Activities | Actions |
|----------|------------------------|----------------------------------|
| | | |
| | New Member Orientation | Add New Activity |

- Now, enter the name of the new Member Program Activity you wish to create in the field provided. You may also add in a sequence number to ensure the correct order of activities in the list. If Sequence is left blank the new activity will default to the last position in the current list.

New Member Program Activities

| Sequence | New Member Activities | Actions |
|--------------------------------|--|---|
| 1 | New Member Orientation | Add New Activity |
| <input type="text" value="1"/> | <input type="text" value="Recruitment Meet and Greet Social"/> | Update Cancel |

- Click **Save** to keep the new activity, or **Cancel** to discard it.

New Member Program Activities

| Sequence | New Member Activities | Actions |
|----------|--|---|
| | | |
| | New Member Orientation | Add New Activity |
| | <input type="text" value="Recruitment Meet and Greet Social"/> | Save Cancel |

- Next, you can assign a mentor to your new activity. Select the **Go Back** button if you are still on the **New Member Program Activities** page and then select **Edit** under the actions column for the activity you would like to edit.

New Member Program

| Member Name | Member Activity | Assigned To | Date Done | Actions |
|------------------|-----------------------------------|-------------|-----------|---|
| Salvador, Carlos | New Member Orientation | | | Delete All Tasks For This Member Edit Delete |
| | Recruitment Meet and Greet Social | | | Edit Delete |

Buttons: [Add New Member](#) [List All Activities](#)

10. Now, use the drop down menu labelled **Assigned To** to select a member to which this task must be assigned. When you are finished, click **Update** to save your changes, or **Cancel** to discard them.

New Member Program

| Member Name | Member Activity | Assigned To | Date Done | Actions |
|------------------|-----------------------------------|--|-----------|--|
| Salvador, Carlos | | | | Delete All Tasks For This Member |
| | New Member Orientation | <input type="text" value="--- Select Member ---"/> | | Update Cancel |
| | Recruitment Meet and Greet Social | <input type="text" value="--- Select Member ---"/> | | Edit Delete |

--- Select Member --- ▼
--- Select Member ---
Baker, Sue
Barnes, Bill
Barnes, Bill
Jackson, Eva
Pevensie, Susan
Salvador, Carlos
Tang, Simon

Related Content

- [New member orientation - Tips & Tricks](#)
- [New member orientation - Overview](#)