ClubRunner

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How do I assign makeups in a meeting?

Zach W. - 2021-03-17 - Attendance

The **Attendance** module can be used to track makeup attendance for Club members, to ensure they get full credit for their attendance.

This guide covers both creating and assigning a makeup to a meeting for a member, and how to automatically assign all available banked makeups to meeting.

Jump To:

- Create a Makeup for a member
- Auto-Assign all available Makeups to a Meeting

1. To access Attendance, you must log in to your Club website. At the top right of the screen you'll see the words **Member Login**. Click on this and enter your login details when prompted.

2. You have now been returned to your Club homepage. Click on **Member Area** near the top right.

3. You are now in the member area, where you will see a number of tabs. Click on the **Attendance** tab.

4. Next, click on the **Meetings** link.

5. You are now on the **Meetings** page, where you will view a list of all your current year meetings. Click on the **Meeting Date** of the relevant meeting.

| | | | | | | | | | | | | + Add Meeting |
|--------------|-----------------|----------------------|----------------|-------|-----------------|----------------------|----------------|-------|-----------------|---------|----------|------------------|
| | | Member Co | unt | | | Members Pre | esent | | | | | |
| Meetings | Always Count | Count If Attended | Never Count | Total | Always Count | Count If Attended | Never Count | Total | Actual Attended | Makeups | Reported | |
| Dec 08, 2020 | 14 | 2 | 5 | 15 | 11 | 1 | 3 | 12 | 80.00 % | 3 | 93.75 % | Re-open Delete |
| Oct 21, 2020 | 14 | 2 | 5 | 14 | 4 | 0 | 0 | 4 | 28.57 % | 1 | 35.71 % | Re-open Delete |
| Oct 14, 2020 | 14 | 2 | 5 | 16 | 10 | 2 | 4 | 12 | 75.00 % | 0 | 75.00 % | Re-open Delete |
| Oct 07, 2020 | 14 | 2 | 5 | 16 | 12 | 2 | 1 | 14 | 87.50 % | 0 | 87.50 % | Re-open Delete |
| Sep 21, 2020 | 14 | 2 | 6 | 15 | 4 | 1 | 3 | 5 | 33.33 % | 2 | 43.75 % | Re-open Delete |
| Sep 14, 2020 | 13 | 2 | 6 | 14 | 5 | 1 | 6 | 6 | 42.86 % | 1 | 50.00 % | Re-open Delete |
| Sep 07, 2020 | 14 | 2 | 6 | 16 | 12 | 2 | 5 | 14 | 87.50 % | 0 | 87.50 % | Re-open Delete |
| YTD | | | | | | | | | 62.11 % | 7 | 67.60 % | |

« Previous Year | 2020 - 21 | Next Year »

6. To indicate that a member has made-up the meeting elsewhere click on the **Makeups** tab.

Meeting: Oct 21, 2020

| Meeting Statistics | | | | 4 Reported & 1 Makeup(s) Show Calculation |
|--|---------------------|-------------------|-------------------------------|--|
| Rule | Actual Member Count | Actual Attended | Actual % | |
| Always Count (Active - All) | 14 | 4 | 28.57 % | 35.71 % |
| Count If Attended (Honorary, Excused Membe | s) 2 | 0 | 0.00 % | Reported |
| Never Count (Exempted Members, Leave of Al | sence) 5 | 0 | 0.00 % | |
| Totals | 21 (Reported 14) | 4 (Reported 4) | 28.57 % (Reported 35.71 %) | Status: Closed Re-ope |

Create a Makeup

7. Next, click the **Add Makeup** button.

| Makeups | | | |
|---------|--|--|--|
| | | | |
| | | | |

| | | Add Multiple Makeups | Add Makeup |
|------------|---------------|----------------------|-------------------|
| Name * | Makeup Date 🗸 | Makeup Description 🗸 | Actions |
| Dean, John | Oct 14, 2020 | Board Meeting | Unassign Delete |
| | | | |

8. You are now be taken to the **Add Member Makeup** screen. Select an existing member from the drop-down field.

Note: Please click on the 'Show Inactive Members' checkbox if you need to indicate that an ex-member (terminated) did a makeup.

Add Member Makeup

| Makeup Details | |
|----------------|---|
| Select Member: | Trout, Kilgore * |
| | Show Inactive Members |
| Makeup Date: | Oct 21, 2020 🛗 * |
| Description: | Attended volunteer event |
| | |
| Makeup Type: | ○ Banked ○ Auto-Assign ● Apply to a Meeting |
| | Oct 21, 2020 (Weath * * |
| | Only displaying meetings that have not been attended or made up by this member. |
| | Cancel Save & Add Another Save |

By default the Meeting Date will populate with the date of the meeting you selected.
However, you can change this by clicking on the Calendar icon and changing the date. This date indicates which date the member performed the makeup.

Note: Rotary International's standard Club constitution laws states that makeups have to be within 14 days of the meeting.

Add Member Makeup

| Makeup Details | |
|----------------|---|
| Select Member: | Trout, Kilgore * |
| | Show Inactive Members |
| Makeup Date: | Oct 21, 2020 🛗 * |
| Description: | Attended volunteer event |
| | |
| Makeup Type: | ○ Banked ○ Auto-Assign ● Apply to a Meeting |
| | Oct 21, 2020 (Weath * * |
| | Only displaying meetings that have not been attended or made up by this member. |
| | Cancel Save & Add Another Save |

10. If you wish, you may enter a **Description** of the makeup.

Add Member Makeup

| Makeup Details | |
|----------------|---|
| Select Member: | Trout, Kilgore * |
| | Show Inactive Members |
| Makeup Date: | Oct 21, 2020 🛗 * |
| Description: | Attended volunteer event |
| | |
| Makeup Type: | ○ Banked ○ Auto-Assign ● Apply to a Meeting |
| | Oct 21, 2020 (Weath * * |
| | Only displaying meetings that have not been attended or made up by this member. |
| | Cancel Save & Add Another Save |

- 11. Next is the **Makeup Type** field. Here you have three options to choose from:
 - **Banked:** Banking a makeup will save a makeup to the member then they can apply it later to a meeting.
 - **Auto-Assign:** Will automatically assign a banked makeup (if any exist) to the oldest meeting based on the Rotary International two week rule.
 - **Apply to a Meeting:** Gives you the option to select the meeting that you want the makeup to apply for.

| Makeup Type: | ○ Banked ○ Auto-Assign ● Apply to a Meeting Oct 21, 2020 (Weath × ▼ * |
|--------------|---|
| | Only displaying meetings that have not been attended or made up by this member. |
| | Cancel Save & Add Another |

12. Once you have entered the makeup details, click **Save** to add the makeup and return to the previous screen. Click **Save & Add Another** if you wish to add another makeup for the member. Click **Cancel** to cancel the makeup.

| Makeup Type: | ○ Banked ○ Auto-Assign |
|--------------|---|
| | Oct 21, 2020 (Weath * * |
| | Only displaying meetings that have not been attended or made up by this member. |
| | Cancel Save & Add Another Save |

Auto-Assign Banked Makeups for the Meeting

13. To apply all banked makeups which qualify for this meeting please click on the orange "Auto-Assign Makeups for All Members" button on the Makeups page. If one or more members have a banked makeup which could be used towards this meeting, it will automatically apply it.

Note: We recommend always hitting this button to auto-assign banked makeups. If this button is greyed out, this means there are no qualified banked makeups that can be assigned to this meeting.

| Name Actio | Attendance | Guests | Makeups | | | | |
|--|-----------------|--------|-----------|--------|--------------------------|----------------------|-------------------|
| Name [▲] Makeup Date → Makeup Description → Action | Makeups | | | | | | |
| | Filter records: | | | | | Add Multiple Makeups | Add Makeup |
| Dean, John Oct 14, 2020 Board Meeting Unassign Delet | Name 📤 | | Makeup | Date 🗸 | Makeup Description 🗸 | | Actions |
| | Dean, John | | Oct 14, 2 | 2020 | Board Meeting | | Unassign Delete |
| Trout, Kilgore Oct 21, 2020 Attended volunteer event Unassign Delete | Trout, Kilgore | | Oct 21, 2 | 2020 | Attended volunteer event | | Unassign Delete |
| | | | | | | | |

Showing all 2 records

Apply Makeups for Missed Members

| Filter records: | | 3 Auto-Assign | Makeups for All Members |
|-----------------|-------------------------------|--|-------------------------|
| Name 🕈 | Туре 🗸 | Qualified Banked Makeups for this Meeting 👻 | Actions |
| Applegate, John | Active - All | 0/0 | Add Makeup |
| Brackett, Leigh | Exempted Members Jul 16, 2015 | 0/1 | Add Makeup |
| Corprel, John | Active - All | 0/0 | Add Makeup |
| Davis, Clare | Honorary | 0/2 | Add Makeup |

14. Once all banked makeups are applied to the meeting the button will be greyed out.

| Apply Makeups for Missed Members |
|----------------------------------|
|----------------------------------|

| Filter records: Auto-Assign Makeups for All Member | | | s for All Members |
|--|-------------------------------|---|-------------------|
| Name 📤 | Туре 🗸 | Qualified Banked Makeups for this Meeting 🗸 | Actions |
| Applegate, John | Active - All | 0/0 | Add Makeup |
| Brackett, Leigh | Exempted Members Jul 16, 2015 | 0/1 | Add Makeup |
| Corprel, John | Active - All | 0/0 | Add Makeup |
| Davis, Clare | Honorary | 0/2 | Add Makeup |

Related Content

- VIDEO: Attendance + Dues and Billing
- How do I view makeups?
- How do I change the makeup eligibility window?