ClubRunner

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How do I change the club billing address?

Michael C. - 2021-02-23 - Dues & Billing

When you set the club's billing address, the information is used to populate invoices and similar forms. The billing address is not necessarily the same as the club's mailing address. It is the address to which invoices should be sent, such as the home of a club treasurer or executive member.

1. To change your Club's billing address, you must go to your Club's homepage and login. Then, click on **Member Area** on the top right.

				م	Member Login
Rotary Office Town	Home	About our Club -	Calendar -	Donate	Contact Us

2. Along the top of the screen you will see several tabs. Click on Organization.

Admin	My ClubRunner	Communication	Bulletin	Membership	Organization	RI Integration	Website	Reports	Events	Help
Admin										

3. Next, click Dues and Billing.

Admin	My ClubRunner	Communi	ication	Bulletin	Membership	Organization	RI Integration	Website	Reports	Events	Help
Executive	es and Directors	Committee	Dues	& Billing	ocuments V	enue Map Manag	je Barcodes (Add-	on) Manag	je Meetings	(Add-on)	Meetin

4. You are now on the **Billing Home** page. Here, you can view and edit the details of current billings and member invoices.

Billing	Billing H	lome				
Home						Show All Bills Create New Bill
	Date	Description	Status	Due Date	Comments	
Statement	Dec 17,	Spring Fling Admission	Closed	Jan 17,		<u>Open Delete Copy</u>
Account Statements	2014			2015		
Account Statements	Oct 30,	Christmas Party tickets	Closed	Nov 30,		Open Delete Copy
Payment Entry	2014			2014		
Credit Adjustment						

5. You can also access a range of options on the left side of the screen. Under the heading **Settings**, click on the **Configuration Settings** link if you wish to change your billing address.

Billing
Home
Statement
Account Statements
Payment Entry
Credit Adjustment
Debit Adjustment
Cancel Transaction
Export to QuickBooks
Settings
Configuration Settings

6. This brings you to the **Account Configuration** page. Here, you can set details about your club, including setting the mailing address.

Account Configuration

Billing Addresses

Address Line 1	1967 Gernsback Way
Address Line 2	
City	Green Town
State	WI
Zip Code	54459
Country	United States
Display Currency	US Dollar 🔹

When creating new items apply amount

To all members
Do not apply

Display Options

- Show Ex Member
- Show Honorary Member

Tax Rates

Default GST/Fed Tax %	0
Default PST/State Tax %	0

7. Use the fields under the heading Billing Addresses to set the information for your club's billing

address.

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Address Line 1	1967 Gernsback Way
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Country	United States
Display Currency	US Dollar 🔹

8. When you're finished, scroll down and click **Save** to keep your changes. Click **Cancel** to discard them.



Related Content

• Dues & Billing configuration settings