## ClubRunner

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How do I define Executive/Director positions for clubs?

Mickey D. - 2022-03-21 - Club Management

You may use your District website to view and define executives and directors positions held by Club members in your District. You may also create new Club positions as needed.

- To create a new Club position for your District, go to your District webpage and click on the Login link at the top right of the page. Then enter your login details on the page that appears.
- You are now logged in. To access the District Administration page, click on Member Area on the top right.
- 3. Click the **Organization** menu option just under the header.
- 4. Next, click on the Define Club Position Types link.
- You are taken to the Define Club Position Types page, where all current position titles defined by your constituent Clubs are listed. To define a new position, click the Add New Position link at the top right above the position list.

## **Define Club Position Types**

Secretary



The following represents the list of club positions defined by the District. Clubs are still free to create their own positions, but they need to map each of their positions to this list. This list is used to generate the email recipient groups and miscellaneous reports like the Missing Position Exe/Dir Code Members Positions 🖾 🔝 President Executive President 3 View Members | Edit | Delete 6 Vice President Executive Vice President 0 9 View Members | Edit | Delete President Elect 9 President Elect 0 View Members | Edit | Delete Executive 🛛 🔝 🛛 Past President Executive Past President 0 9 View Members | Edit | Delete

3

6

View Members | Edit | Delete

<b>V</b>	Treasurer	Executive	Treasurer	3	6	View Members   Edit   Delete
▼ ▲	Rotary Foundation	Executive	Rotary Foundation	0	9	View Members   Edit   Delete
▼ 1	Social Media	Director	Other	0	9	View Members   Edit   Delete
▼ 🛧	Other	Other	Other	0	9	View Members   Edit   Delete

Secretary

Executive

6. Use the fields provided to define the details of the new position. First, enter a title for the position.

▼ 🏡	Other	Other	Other	0	9	View Members   Edit   Delete
<b>V</b>	Sergeant-at-Arms	Executive	SA	1	8	View Members   Edit   Delete
<b>▼</b> <u>∧</u>	Membership Chair	Executive	Club Membership Chair	0	9	View Members   Edit   Delete
<b>V</b>	Co-President	Executive	Other	0	9	View Members   Edit   Delete
	Press Officer	Director 🗸	Other 🗸	•	Save   Cancel	

 Next, to determine the access levels granted to the position, use the drop-down menu to determine whether it is an **Executive** position, a **Director** position, or **Other**.

**Note:** Members who are assigned to positions that are defined as an **Executive** will be able to manage their club within the District's website. **Director** and **Other** positions will not receive any District access level upgrade.



8. Now, define the **Code** that best reflects the position type.



**Note:** The **Code** field is used to integrate positions from the Club Executives & Directors list to the Rotary International database. You can learn more about using the Executive Compare & Synchronize page for clubs in your District<u>in this help</u> article.

9. Finally, hit Save to add the position, or Cancel to discard it.

<b>V</b>	Other	Other	Other	0	9	View Members   Edit   Delete
<b>V</b>	Sergeant-at-Arms	Executive	SA	1	8	View Members   Edit   Delete
<b>V</b>	Membership Chair	Executive	Club Membership Chair	0	9	View Members   Edit   Delete
▼ 🛧	Co-President	Executive	Other	0	9	View Members   Edit   Delete
	Press Officer	Director 🗸	Other	~	Save   Cancel	]

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- How do I add, remove, or edit a district officer/director?
- How do I add or change a club executive / director as a district officer?
- How do I add committee documents? (District)
- How do I add a club executive or director on the district's website?