

How do I search for a member?

Michael C. - 2021-02-08 - Membership Management

You can search for members from your own club and or other clubs in your district using the district website.

1. Go to your district homepage and click on the **Member Login** link at the top right of the page. Then, enter your login details on the page that appears.
2. You are now logged in. To access the District Administration page, click on **Member Area** on the top right.
3. You are now on the **District Administration** page. Click the **Membership** tab just under the header.
4. Next, click on **Member Search**.
5. You are now on the **Member Search** page. Here you may search for members within your district by entering your search filter criteria. You are required to fill out at least one field to search on such as: name, club, email, etc before you can use the search option.

Note: The search filter options are searching for partial matches on an individual field level, and all filter options are added together.

Example: If you search for First Name: Jo, Last Name: Smith, all members names starting with Jo and a last name starting with Smith will be returned.

Member Search

Filters

Club	<input type="text" value="-- Select Club --"/>	
Name	<input type="text" value="First name"/>	<input type="text" value="Nickname"/>
	<input type="text" value="Last name"/>	
Email	<input type="text"/>	
	<input type="button" value="Search"/>	More Options

Name	Primary Email	Preferred Phone	Club	Classification	Designations	Actions
No data to display						

6. You can also use the **More Options** link to search for members based on additional filter options such as: Classification, City & State, Partner Information, Club &

Rotary/Organization Join date.

Club

Name

Email

7. After you click **More Options** the following will display.

Filters

Club

Name

Email

Classification

From

Spouse/Partner

Club Join Date From To

Rotary Join Date From To

[Less Options](#)

8. When you have entered all the fields for which you wish to search, click the **Search** button.

Member Search

Filters

Club

Name

Email

[More Options](#)

9. Your results based on your criteria will be shown below the search options. Clicking on the **plus icon** on any member in the results will allow you to view additional information.

Note: This search is limited by members privacy preferences. Members and/or specific parts of their information may not appear based on their preferences.

Member Search

Filters

Club

Name

Email

[More Options](#)

	Name	Primary Email	Preferred Phone	Club	Classification	Designations	Actions
	Aaron Aaronson	aaa@example.com		Rotary Club of Purple Metro			Edit

10. You may use the **Filter Records** options above the results to help identify a specific record. For example, if you entered a the word "Oakville", you will see the search results are further filtered showing only matching cases.

Filter records Display records

	Name	Primary Email	Preferred Phone	Club	Classification	Designations	Actions
	Aaron Aaronson	aaa@example.com		Rotary Club of Purple Metro			Edit
	Kathy Arnold	karnold@example.com	212-555-1234	Rotary Club of Purple Metro			Edit
	Mickey D	test@example.com		Rotary Club of Purple Metro			Edit

Showing 1 to 3 of 3 records found (filtered from 75 records)

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