

ClubRunner

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How do I send an email?

Michael C. - 2023-05-15 - Communication

ClubRunner has a built-in email feature that allows you to email fellow members and non members. Their email addresses are stored in ClubRunner so you do not have to know them.

You can access the **Email Message Center** from your club's home page. Here, you can compose emails and view the emails you have sent.

Note

Note: The **Email Message Center** does not act as an inbox. To view messages you have received, you must access your personal email.

1. To access **Email Services**, you must go to your club homepage and log in. To do this please click the **Member Login** link near the top right.
2. After you enter your login name and password it will return you back to the Club's homepage. Click **Member Area** near the top right.
3. Along the top of the screen you will see several tabs. Click on the **My ClubRunner** tab.
4. Now, click on the **Email Message Center**.
5. You are now on the **Club Communication** screen. Here, you can compose emails and view emails you may have sent.

Note

Note: Only Club level access "30 - Site Administrator" can see "Show All Emails" and "Show My Emails Only". If any other member views this page it will only display their own emails.

Club Communication

To modify or resend a message to the same recipients, click the Resend option. Use the Copy option to copy the email with the selected recipients.

| <input type="button" value="Show All Emails"/> | | <input checked="" type="button" value="Show My Emails Only"/> | <input type="button" value="Active Emails"/> ▾ | <input type="button" value="Compose new message"/> |
|--|-------------------------------|---|--|--|
| Filter records: | <input type="text"/> | | | |
| Status ▾ | Subject ▾ | Owner ▾ | Actions | |
| <input type="checkbox"/> Draft | Draft Email for Party Tickets | Edward Chu | <input type="button" value="▾"/> | |
| <input type="checkbox"/> Sent on Oct 15, 2020 at 2:06 PM | Food Drive Collection | Edward Chu | <input type="button" value="▾"/> | |

1. To review the actions you can make on an email among the Club Communication list, click the **Drop-down Arrow** in the actions column.

| Status ▾ | Subject ▾ | Owner ▾ | Actions |
|--|-------------------------------|------------|---------|
| <input type="checkbox"/> Draft | Draft Email for Party Tickets | Edward Chu | ▾ |
| <input type="checkbox"/> Sent on Oct 15, 2020 at 2:06 PM | Food Drive Collection | Edward Chu | ▾ |

1. Among the actions, click on the **View** button next to the appropriate email. You may also view the email **Stats**, **Resend** the email, **Make a Copy** of the text , or **Delete** it, using the buttons on the same line.

Note

Note: If you use the **Resend** link it will let you edit the email but not remove or add recipients. If you need to change the recipients please use **Make a Copy**.

| Status ▾ | Subject ▾ | Owner ▾ | Actions |
|--|-------------------------------|------------|---|
| <input type="checkbox"/> Draft | Draft Email for Party Tickets | Edward Chu | ▾ |
| <input type="checkbox"/> Sent on Oct 15, 2020 at 2:06 PM | Food Drive Collection | Edward Chu | ▾ |
| <input type="checkbox"/> Sent on Jan 12, 2018 at 4:25 PM | | Ed | <ul style="list-style-type: none"> 🔍 View 📊 Stats 🔄 Resend 📄 Make a Copy 🗑️ Delete |
| <input type="checkbox"/> Sent on Aug 25, 2017 at 9:43 AM | | Ed | |
| <input type="checkbox"/> Sent on Feb 19, 2016 at 9:59 AM | Browser response test | Ed | |
| <input type="checkbox"/> Sent on Apr 01, 2015 at 9:20 AM | Spring Fling | Ed | |

1. If you have a draft email in progress, you may open for editing or delete it by clicking the **Open** or **Delete** buttons next to the relevant message.

Filter records:

| Status ▾ | Subject ▾ | Owner ▾ | Actions |
|--|-------------------------------|------------|---|
| <input type="checkbox"/> Draft | Draft Email for Party Tickets | Edward Chu | ▾ |
| <input type="checkbox"/> Sent on Oct 15, 2020 at 2:06 PM | Food Drive Collection | Ed | <ul style="list-style-type: none"> 📄 Open 🗑️ Delete |
| <input type="checkbox"/> Sent on Jan 12, 2018 at 4:25 PM | | Ed | |

1. To create a new message, click on the orange button marked **Compose New Message** just above the email view field.

Club Communication

To modify or resend a message to the same recipients, click the Resend option. Use the Copy option to copy the email with the selected recipients.

Filter records:

Show All Emails Show My Emails Only Active Emails **Compose new message**

| Status | Subject | Owner | Actions |
|--|-------------------------------|------------|---------------------------------|
| <input type="checkbox"/> Draft | Draft Email for Party Tickets | Edward Chu | <input type="button" value=""/> |
| <input type="checkbox"/> Sent on Oct 15, 2020 at 2:06 PM | Food Drive Collection | Edward Chu | <input type="button" value=""/> |

1. You are now on the **Create Email** page. Here, you can compose a message to your fellow club members or non-member friends and contacts in the club database.

Create Email

Last saved on Oct 15, 2020 at 3:20 PM

Step 1:

Select the recipients of this message by expanding each category, then clicking the "Expand List" link. Please note: you will not be able to select recipients that have not supplied an email address.

- Active and Honorary Members (0/21)
- Other Users (0/5)
- Inactive Members (0/6)
- Club Executives & Directors (Current Year) (0/9)
- Custom Distribution Lists (0/17)
- Contact Groups (0/105)

Step 2:

Enter your email subject and message.

Subject

Templates and Merge Fields

Select Template:

Recipient:

Sender:

Account:

The Nick Name merge field will be replaced by First Name if it is empty.

Format: Font: Size:

B I U S x x I x

Dear \$NICK_NAMES \$LAST_NAMES,

1. Follow the steps on the screen to compose a new email. First, you select the recipients by clicking on the buttons to expand the member lists. You can select individual members, or choose to send messages to everyone in a given list. In this case, we have selected to send our email to all the active members of the club.

Step 1:

Select the recipients of this message by expanding each category, then clicking the "Expand List" link. Please note: you will not be able to select recipients that have not supplied an email address.

| | | | |
|--------------------------|--|--------|--------|
| <input type="checkbox"/> | Active and Honorary Members (0/22) | | |
| <input type="checkbox"/> | Active | Expand | (0/20) |
| <input type="checkbox"/> | Active - Corporate | Expand | (0/1) |
| <input type="checkbox"/> | Honorary | Expand | (0/1) |
| <input type="checkbox"/> | Other Users (0/5) | | |
| <input type="checkbox"/> | Inactive Members (0/6) | | |
| <input type="checkbox"/> | Club Executives & Directors (Current Year) (0/9) | | |
| <input type="checkbox"/> | Custom Distribution Lists (0/17) | | |
| <input type="checkbox"/> | Contact Groups (0/105) | | |

Note

Note: If you are a listed **Club Executive** from the **Club Executives** list , and the position is an 'Executive' type on the District (Example: President, Secretary, or Treasurer), the **Club Executives & Directors (Current Year)** contact group will be available to email other current year Executives within the District.

1. Now, write the subject of your email in the space provided.

Step 2:

Enter your email subject and message.

Subject

Food drive reminder *

Templates and Merge Fields

Select Template

Recipient

Sender

Account

The Nick Name merge field will be replaced by First Name if it is empty.

1. Your email is automatically generated with a greetings to the recipient that includes their first name and last name. You can change this information using the **Insert Mail Merge Fields** feature. This feature also allows you insert the recipient's name or other information in the body of the email.

Templates and Merge Fields

Select Template

Recipient

Sender

Account

The Nick Name merge field will be replaced by First Name if it is empty.

1. For example, if you wish to refer to your recipient by first name in the body of the email, select **Recipient First Name** from the Recipient menu and click the **Add** button at the appropriate point in your email. This adds a piece of code, which tells ClubRunner to insert the member's first name from your club database when the email is sent. The person who receives your email will see their name, and not the code.

Templates and Merge Fields

Select Template – Select Group –

| | | |
|-----------|-----------------------|-----|
| Recipient | Recipient First Name | Add |
| Sender | Recipient Title | |
| | Recipient First Name | |
| | Recipient Nick Name | |
| Account | Recipient Middle Name | |

The Nick Name merge field will be re

Recipient Last Name
Recipient Suffix
Recipient Member ID (Members Only)
Recipient Club Name (Full) (Members Only)
Recipient Club Name (Short) (Members Only)
Recipient District Name (Members Only)
Recipient Spouse First Name (Members Only)
Recipient Spouse Nick Name (Members Only)
Recipient Spouse Last Name (Members Only)

Dear \$NICK_NAMES\$ \$LAST_NAMES\$,

The food drive is this weekend. I know we can count on your support **\$FIRST_NAMES**

1. Compose your message. You can use the buttons above the writing field to edit your fonts and text style, and to add images and links.

Dear \$NICK_NAMES\$ \$LAST_NAMES\$,

The food drive is this weekend. I know we can count on your support \$FIRST_NAMES\$

If you have any questions about times or location, please call Sue Baker at 123-231-1234|

Best Wishes,

Dr. E.E. Smith

"Service above Self."

body div

Total characters including HTML: 431/100000 Text Version

1. You now have the option to add a file attachment to the email. This could include photos or documents relevant to the email. To add a file, click **Select Files for Upload**. You can then choose files from your computer. The files cannot be larger than 6 MB in total.

Step 3 (Optional):

Upload attachments to your email.

Select Files For Upload

Maximum 5.00 MB per file
Total attachment size: 0 B/6.00 MB

1. Next, you have the option to **Send a list of recipients as an attachment**, and/or to send a copy to yourself, by clicking on the indicated check boxes. Attaching a recipient list lets your readers know who else has received your message.

Step 4:

Choose your email options and send.

- Send a list of recipients as an attachment
- Copy me on this email

1. You can choose to send your email immediately, or at the time of your choosing. To send the email now, leave the **Send Right Now** button checked, and click **Send**.

Step 5:

You can send the email right now, or click on schedule to choose when you would like to send it.

- Send right now
- Schedule

Save as Draft

Send to Myself

Send

1. If you want to send the email later, select **Schedule** and enter the time and date you wish your message to go out. Then click **Send**, as noted in the previous step.

Step 5:

You can send the email right now, or click on schedule to choose when you would like to send it.

Send right now

Schedule

Choose the date and time to schedule when you want to send this email to the selected recipients. You can still use "Send to Myself" to preview the email.

Oct 22, 2020  at 06:30 PM 

Save as Draft

Send to Myself

Send

1. Finally, you have the final options for sending your mail. Click on the relevant button.

Send Email Options: There are three sending options when it comes to emails:

- **Save as Draft:** Will save all the details of the draft email (including recipients) so you can edit it later.
- **Send to Myself:** Will only send the email to the member that is logged in for verification purposes.
- **Send:** Will send the email to the selected recipients.

Step 5:

You can send the email right now, or click on schedule to choose when you would like to send it.

Send right now

Schedule

Save as Draft

Send to Myself

Send

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