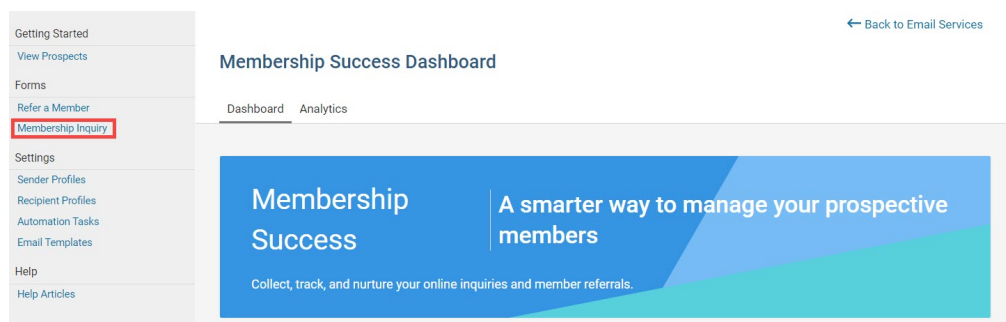


How do I share the Application form with prospects?

Omar S. - 2022-10-21 - Membership Success

The Membership Success module includes an application that all prospective members can fill out through your club website. This article will go through the steps of how to access and link the Membership Inquiry form.

1. To begin login to your club's **Member Area**.
2. In the Member Area click **Membership Success** in the top blue bar.
3. In the grey bar bar below click **Overview**.
4. Down the left side click **Membership Inquiry**. This typically opens the inquiry form in a new browser tab.



5. With the Membership Inquiry form page open, right-click over the **Website Address** and click the **Copy** option.

https://portal.clubrunner.ca/11823/Form/membership-inquiry

Membership Inquiry

Thank you for your interest in becoming a Rotarian and joining our club. We're always happy to hear from individuals interested in our club as part of making the world a better place. With your help, we can make a difference.

Contact Details

First Name *

Last Name *

Email *

Preferred Contact Number

Rotary Involvement

How did you hear about our club? * -- Select --

Are you a Rotary Alumni? * ☐ Yes ☐ No

Have you ever been a member of a Rotary Club? * ☐ Yes ☐ No

Have you worked with other service organizations? * ☐ Yes ☐ No

- With the Membership Inquiry Form page link saved to your clipboard, open the **Send Email** page for a new email.

Note: For an overview on creating and sending emails in ClubRunner, please see [How do I send an email](#) from our Knowledgebase.

- In the email's **Content** area, **paste** the link or enter text for the reader to click and open the form.
- Highlight the text the reader should click to open the application form, then click the **Link** editor tool.

Subject *

Apply to join our Club!

Templates and Merge Fields

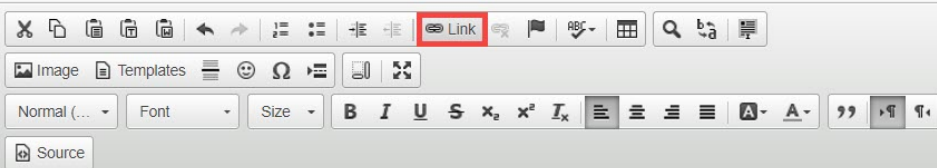
Select Template -- Select Group --

Recipient Recipient Title Add

Sender Sender First Name Add

Account Account Full Name Add

The Nick Name merge field will be replaced by First Name if it is empty.



Dear \$NICK_NAMES\$ \$LAST_NAMES\$,

We welcome you to apply to our club. To apply, enter your application information & details into this form on our website:

<https://portal.clubrunner.ca/11823/Form/membership-inquiry>

[Or click here to open the application form on your browser.](#)

Thank you for your application!

9. In the Link dialog **paste** the Membership Inquiry Form link into the **URL field**.

A screenshot of a 'Link' dialog box. The 'Link Info' tab is selected. The 'Link Type' is set to 'URL'. The 'Protocol' is set to 'https://'. The 'URL' field is highlighted with a red box and contains the text 'https://portal.clubrunner.ca/11823/Form/membership-inquiry'. The 'OK' button is green, and the 'Cancel' button is grey.

10. Click the green **OK** button to save the link to the highlighted text in the email.

Note: When linking items in emails, you can also link a highlighted image in the email's content. For a review of how to add a link to the text and images in emails, website stories, or widgets on the website, please see [How do I add a link](#) on our Knowledgebase.

The screenshot shows a 'Link' dialog box with three tabs: 'Link Info', 'Target', and 'Advanced'. The 'Link Info' tab is selected. Below the tabs, there is a 'Link Type' dropdown menu set to 'URL'. Below that, there is a 'Protocol' dropdown menu set to 'https://'. To the right of the protocol dropdown is a text input field containing the URL 'http://www.11823/Form/membership-inquiry'. At the bottom right of the dialog box, there are two buttons: 'OK' (highlighted with a red box) and 'Cancel'.

11. Email recipients can now click the link, linked text or linked image in the email to open the Membership Inquiry form found on your website.

Subject *

Apply to join our Club!

Templates and Merge Fields

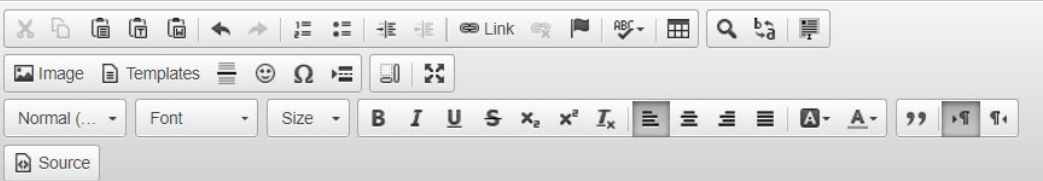
Select Template -- Select Group --

Recipient Recipient Title Add

Sender Sender First Name Add

Account Account Full Name Add

The Nick Name merge field will be replaced by First Name if it is empty.



Dear \$NICK_NAMES\$ \$LAST_NAMES\$,

We welcome you to apply to our club. To apply, enter your application information & details into this form on our website:

<https://portal.clubrunner.ca/11823/Form/membership-inquiry>

[Or click here to open the application form on your browser.](#)

Thank you for your application!

Note: Now that you have the Membership Inquiry URL, you can put link this into your top homepage menu too. See our Help article [How do I build the navigation menu?](#) from our Knowledgebase.