ClubRunner

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How to add and remove Cloud Event organizers

Michael C. - 2024-07-30 - Events & Calendar

Event Organizers allow your organization to provide a point of contact for your events hosted through ClubRunner and allow non-administrators to manage individual events without providing them with a greater level of access than necessary. This allows events to be largely controlled by individual members who have been assigned as an event organizer.

Adding a new Event Organizer

Note

After adding a new event organizer to an event, a confirmation email will be sent to the organizer's provided email address. Future updates to the organizer's **Organizer Role** setting will prompt additional emails to confirm the changes.

- 1. To access **Cloud Events**, you must go to your website's homepage and log in. <u>For</u> <u>more information on how to login, click here.</u>
- 2. After logging in and navigation to the **Member Area**, you will see several tabs along the top of the screen. Click on the **Events** tab, and then click on **Cloud Events**.
- 3. Click the **Manage** button on the event you would like to add an organizer to.
- 4. At the top right of the event page, click **Setup** or the **Gear** icon to begin editing the event.

| Canada Day RibFest! | | | Copy Delete | Close Registrations View |
|-------------------------------|---------------------------|---------------------------|-------------|--------------------------|
| Dashboard Orders Attendees | Email Documents | | | 🌣 Setup |
| Event Revenue 🖆 \$1,642.93 | Tickets Sales \$905.00 | Product Sales \$140.00 | | nations 97.93 |

5. Under the Event Organizers section, click on the **Add** button to open the Add Organizer window, where you may enter the organizer's details.



- 6. The Add Organizer window will appear, providing several options to configure the new event organizer:
 - **Existing Contact** Allows you to search and select a member of your organization as the event organizer.
 - Custom Allows you to manually add a non-member as an event organizer by providing their contact details. Non-member organizers are unable to be provided an Organizer role, because they cannot login.
 - First Name (Required) Custom event organizer's first name.
 - Last Name (Required) Custom event organizer's last name.
 - Email (Required) Custom event organizer's email address.
 - **Phone** Custom event organizer's phone number.
 - Checkbox to confirm consent (Required) Check this to confirm you have the person's consent to add them as an event organizer and to save their information into the system.
 - **Show contact details** Determines whether an event organizer's contact details will be shared with the public on the event registration page.
 - **Set as Primary Organizer -** Sets the event organizer as the event's default point of contact.
 - **Receive Notifications -** Allows you to customize which event notifications the event organizer will receive.
 - Successful Registration Notifies the organizer about successful registrations.
 - Ticket Cancellation Notifies the organizer about ticket cancellations.

- Order Cancellation Notifies the organizer about order cancellations.
- **Refund Issued** Notifies the organizer about issued refunds.
- **Payment Received** Notifies the organizer about received payments.
- 7. After configuring the new event organizer, click the **Save** button to finalize your changes. Alternatively, click cancel to go back.

| | TOTAL CONTRACT OF A |
|---|---|
| Add Organizer | × |
| Organizer Details | |
| First Name * | Last Name * |
| John | Williams |
| Email * | |
| john.williams@clubrunner.ca | |
| Phone | |
| | |
| | ave received consent from this individual for the use of their ay receive emails and can rescind their consent by contacting |
| Show contact details | |
| Set As Primary Organizer ② | |
| | |
| Receive Notifications | |
| Successful Registration | |
| Notify this organizer about successful registrations. | |
| Ticket Cancellation | |
| Notify this organizer about ticket cancellations. | |
| | Cancel Save |

Editing an existing Event Organizer

- 1. To access **Cloud Events**, you must go to your website's homepage and log in. For more information on how to login, click here.
- After logging in and navigation to the Member Area, you will see several tabs along the top of the screen. Click on the Events tab, and then click on Cloud Events.
- 3. Click the **Manage** button on the event you would like to edit the organizers for.

- 4. At the top right of the event page, click **Setup** or the **Gear** icon to begin editing the event.
- 5. Under the Event Organizers section, click on the **dropdown arrow** on the same line as the event organizer.

| Event Orga | nizers | Add |
|--------------|---|-----|
| Use the grab | point to drag and drop the organizers to change their sequence. Natalina Tirkin Primary organizer Natalina.Tirkin@sink.sendgrid.net 8556212582 | - |

6. Within the dropdown menu options, click **Edit** button to open the Edit Organizer window.

| Event Organizers | | Add |
|------------------|---|--------|
| Use the grab | point to drag and drop the organizers to change their sequence. Natalina Tirkin Primary organizer Natalina.Tirkin@sink.sendgrid.net 8556212582 | ▼ |
| | | Delete |

7. The **Edit Organizer** window will appear where you can make the necessary adjustments. Click the **Save** button to finalize your changes.

| Edit Organizer | | | | × |
|---|-----------------------------------|----|------|------|
| Organizer Details | | | | î |
| First Name * | Last Name * | | | |
| Natalina | Tirkin | | | |
| Email * | | | | |
| Natalina.Tirkin@sink.sendgrid.net | Natalina.Tirkin@sink.sendgrid.net | | | |
| Phone | | | | |
| 8556212582 | | | | |
| Show contact details | | | | |
| This is a primary organizer. 😧 | | | | |
| Receive Notifications | | | | |
| Successful Registration | | | | |
| Notify this organizer about successful registrations. | | | | |
| Ticket Cancellation | | | | |
| Notify this organizer about ticket cancellations. | | | | |
| Order Cancellation | | | | |
| Notify this organizer about order cancellations. Refund Issued | | | | |
| | | | | - |
| | | Са | ncel | Save |

Removing an Event Organizer

- 1. To access **Cloud Events**, you must go to your website's homepage and log in. For more information on how to login, click here.
- 2. After logging in and navigation to the **Member Area**, you will see several tabs along the top of the screen. Click on the **Events** tab, and then click on **Cloud Events**.
- 3. Click the Manage button on the event you would like to add an organizer to.
- 4. At the top right of the event page, click **Setup** or the **Gear** icon.
- 5. Under the Event Organizers section, click on the **dropdown arrow** on the same line as the event organizer.



6. Within the dropdown menu options, click **Delete** to delete the selected organizer from the event.



7. A confirmation window will appear. Click **OK** to confirm and remove the organizer.

Related Content

- How to register a member for a Cloud Event
- How to create a Cloud Event