

ClubRunner

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[NOVA] How do I add recipients to an email?

Michael M. - 2025-11-19 - [Communication](#)

ClubRunner has a built-in email feature that allows you to email fellow members and non-members. This support article will show you the different options for adding recipients to email communications.

For more information on how to create an email, please read the support article: [How do I compose and send an email?](#)

1. On the Create Email page, you may use the Email Settings section on the right-hand side of the page to select your recipients, insert merge fields, set your email template, and manage other options for the email.

The screenshot displays the 'Create Email' page in ClubRunner. On the left is a dark sidebar with the Rotary logo and a menu including Home, My Club, Communication, and Email. The main content area is titled 'Create Email' and includes a 'Subject' field with the text 'Exciting Announcement: Welcoming Our New Club President This August!'. Below the subject is a 'Body' section with a rich text editor. The right-hand side features an 'Email Settings' panel with tabs for Recipients, Options, Templates, and Fields. The 'Recipients' tab is active, showing sections for 'Recipient Lists', 'Individuals', and 'Exclusion Lists', each with an 'Add' button. The 'Recipients' section is highlighted with a red box.

The first available tab in the Email Settings section is the Recipients tab, where you have the following options:

Email Settings

- Recipients
- Options
- Templates
- Fields

Recipient Lists



Select lists of members and contacts to receive this email.

Add Recipient Lists

Individuals



Add specific members or contacts to receive this email.

Add Individuals

Exclusion Lists



Select lists of members and contacts to prevent them from receiving this email.

Add Exclusion Lists

2. Click **Add Recipient Lists** to open the Smart List menu, where you can select from dynamic groups of contacts based on filters you've defined, such as position, access role, membership status or other profile fields. The email center will come with several system-generated smart lists for you to choose from. If sending a Cloud Event email, you will see event-related recipients lists based on available tickets/products and attendee questions for the event.

You may include as many recipient lists as you like for your email message.

Add Recipient Lists

To create custom email lists with your own criteria, go to the [Manage Smart Lists](#) page.

Search

- ☐ Age over 65
- ☒ Contacts by Tags ?
- ☒ Custom Distribution List ?
- ☐ Custom Smart List
- ☐ Dues owed
- ☐ Events - Not Checked In
- ☐ Friends
- ☐ Members (All) ?
- ☒ Members by Designations ?
- ☒ Members by Tags ?
- ☒ Members by Type ?
- ☐ Members in the area
- ☐ MVP
- ☐ My Club's Current Officers ?
- ☐ My Club's Upcoming Officers ?
- ☐ Non-Honorary not in committee
- ☐ Other Users (All)
- ☒ Other Users by Tags ?
- ☒ Other Users by Type ?
- ☐ Past Members (All)
- ☒ Past Members by Member Type ?
- ☒ Past Members by Tags ?

Cancel Add

Use the search bar at the top of the Recipient List window to narrow the options you are looking for. In the example below, we've typed "by tags" to look at the smart lists of recipients that have a particular tag on their record.

For more information about tags, please read the support article: [How do I create and assign tags to members and contacts?](#)

Add Recipient Lists ✕

To create custom email lists with your own criteria, go to the [Manage Smart Lists](#) page.

🔍 by tags ✕

- ☒ **Contacts by Tags** ?
- ☒ **Members by Tags** ?
 - ☐ artist
 - ☐ bbq organizers
 - ☐ boardnominee
 - ☐ bulletin subscriber
 - ☐ casinonight
 - ☐ club of toronto
 - ☐ donor
 - ☐ foundation committee
 - ☐ friend
 - ☐ meeting guest
 - ☐ No Tags
- ☒ **Other Users by Tags** ?
- ☒ **Past Members by Tags** ?

Cancel Add

- Click **Add Individuals** to select individual recipients for your email message. In the following window, type in the name or email of the contact you wish to add as a recipient and select it when it appears.

Add Individual(s) ✕

Records

Search by name or email address

Recipient Profiles

Select Recipient Profiles ▼

Cancel Save

You may also select one of your created Recipient Profiles for your club from this window.

Add Individual(s) ✕

Records

Search by name or email address

Recipient Profiles

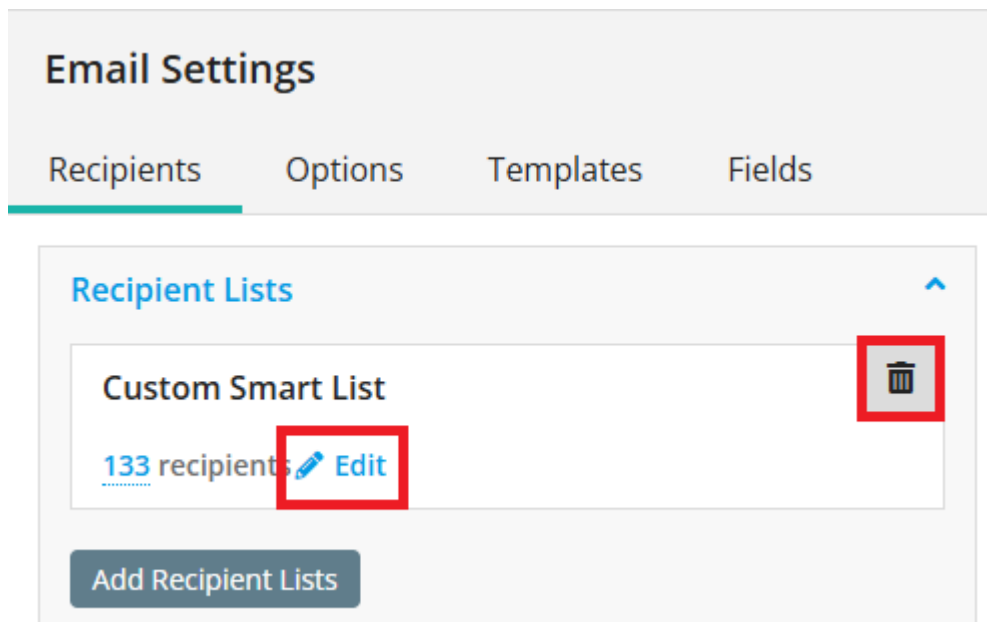
Select Recipient Profiles ▼

- Default Club Recipient Profile
- Rotary Club of Kipling <kipling@sink.sendgrid.net>
- Membership Success Chair
- Aaron Aaronson <aaronson@sink.sendgrid.net>
- Person Referred
- Cad Huckabe <cad.huck@sink.sendgrid.net>

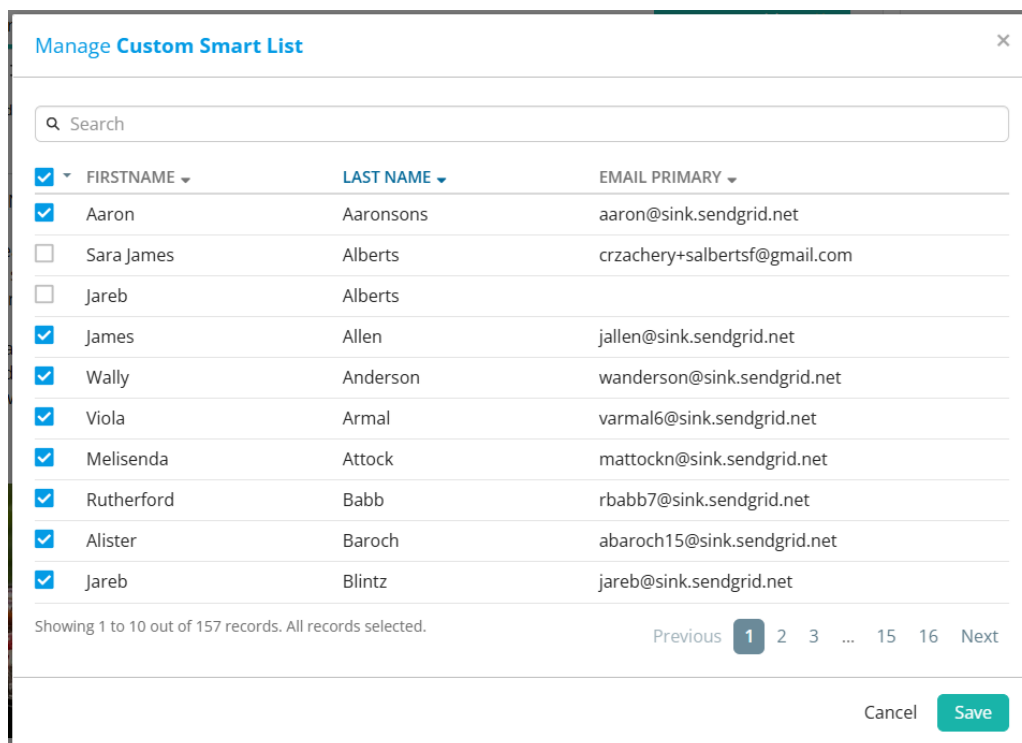
- Click the **Add Exclusion Lists** option to select lists of contacts that will be excluded from this email

communication. You have the same options as using "Add Recipient Lists", but will be selecting members and contacts that will not be receiving your composed email. If a recipient is listed in both a Recipient List and an Exclusion List, the latter will take priority and the recipient will not receive the email.

5. After adding any Recipient or Exclusion Lists, you can remove them by clicking the **trash bin icon**, or you can click the **Edit** button to open the full list and view its included contacts.



From this window you may select or deselect any recipients as necessary, then click **Save** to save your changes.



6. Once your email message has content in its subject and body, and you have selected any number of recipients, the **Send** button in the top right-hand corner will be available for you to send the communication.

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Create Email

Last saved less than a minute ago.

[Give Feedback](#)

[Save and Exit](#)

[Send to Myself](#)

[Send](#)