ClubRunner

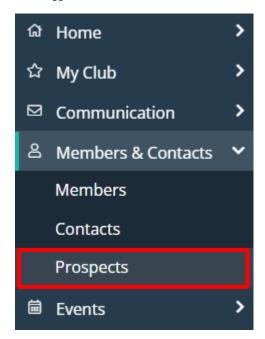
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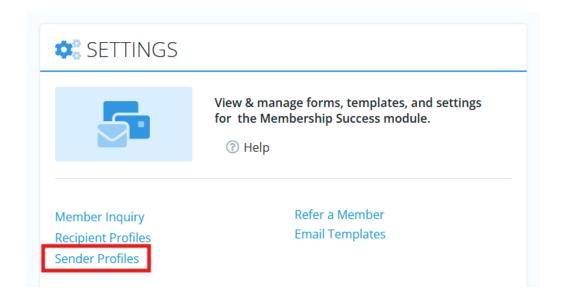
Michael M. - 2025-12-19 - Membership Success

You may change who notifications come from in the Membership Success module by editing the sender profile, which is a standardized "from" email address that can be re-used for any emails generated within the system. The profile includes the sender name and email address which will appear in the recipient's inbox when they receive a message from the club. This support article will show you how to edit the sender profile used for Membership Success notifications.

- To begin, log in to your account through your club homepage, then click on Member Area on the top right-hand corner under your club banner. <u>Alternatively, click here to go directly to the</u> <u>ClubRunner login page.</u>
- 2. Once logged in, click on Members & Contacts in the left-hand side menu and select Prospects.



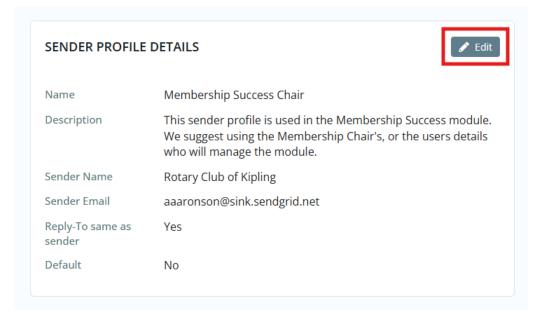
3. In the Settings section, click ${\bf Sender\ Profiles}.$



4. On the following page you will see the sender profiles that are in use across different parts of your club members area. Locate the "Membership Success Chair" profile and click the **drop-down arrow** in the right-hand actions column, then click **View**.

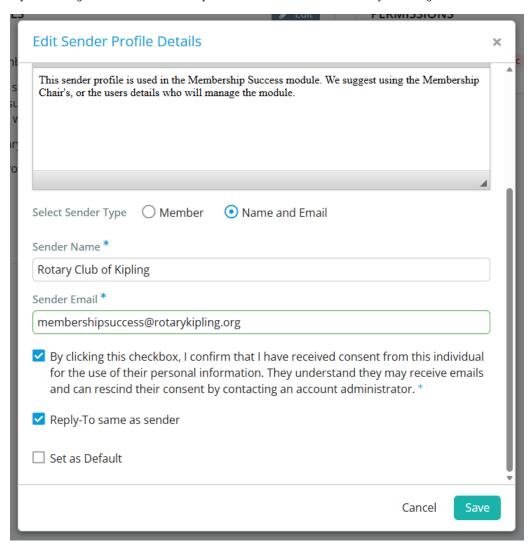
Sender Profiles Sender profiles are standardized "from" email addresses that can be re-used for any emails generated within the system. The profile includes the sender name and email address Add Sender Profile Q Search Rotary club of Kipling Club Fundraising Team youremail@example.com False Club President Emails send with the club president's Cad Huckabe cad.huck@sink.sendgrid.net + name, but all replies go to the club Membership Success Chair This sender profile is used in the Rotary Club of Kipling aaaronson@sink.sendgrid.net False Membership Success module. We suggest using the Membership Chair's, or the users details who will manage the module. Restore System Values Research Project Chair Kipling Research Project Chair reasearchproject@sink.sendgrid.

5. Click **Edit** in the Sender Profiles Details section to make changes to this sender profile.



Fill in the details and select the member or custom address you wish to use as the sender for

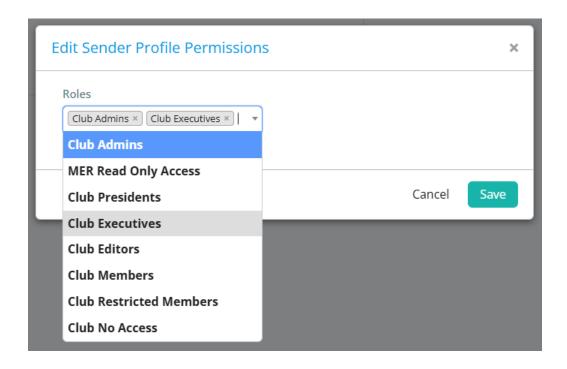
Membership Success notifications. You may choose to make the reply-to a different person than the sender. For example, you may wish to make emails come from the club president, but when the recipient replies it will go to the club Membership Success chair. Click **Save** to save your changes.



You may also click **Edit** in the Permissions section to select which access levels are able to use this sender profile in other modules.



Click Save when finished.



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- [NOVA] How can members refer a prospect?
- [NOVA] What is Membership Success?