

VIDEO: Advanced Membership Management & RI Integration-Changeover 2024

Michael C. - 2025-06-13 - Changeover Training 2024

This webinar covers membership on the club version, with a focus on RI Integration. Topics include:

- RI 2-way true sync considerations
- Managing member and club information
- Setting up custom fields
- Creating custom membership types
- GDPR pseudo-anonymization process
- Managing member activity and engagement reports
- Managing RI Integration settings
- Reviewing the member & club integration archive
- Using compare & synchronize for members and club information
- Using executive compare & synchronize
- Rotaract membership

Changeover Training



May 7, 2024

Membership Management & RI Integration



View the entire schedule at:
<https://clubrunner.com/training>