

VIDEO: Membership Management (Beginner) - Changeover 2025

Michael M. - 2025-05-29 - Changeover Training 2025

(Beginner) Membership Management

Hosted by **Robin N.** | Co-host: **Michael C.**

This webinar covers how to manage your members on the Club version. Topics include:

- Review of membership types and statuses
- Managing non-member contacts and prospects
- Adding, transferring and terminating members
- Updating club information
- Managing committees and sub-committees
- Managing public and private documents
- Overview of reports and member data download
- Brief introduction to RI integration and 2-way true sync



Length: 40 minutes