ClubRunner

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VIDEO: Membership Management (Beginner) -Changeover 2025

Michael M. - 2025-05-29 - Changeover Training 2025

(Beginner) Membership Management

Hosted by Robin N. | Co-host: Michael C.

This webinar covers how to manage your members on the Club version. Topics include:

- Review of membership types and statuses
- Managing non-member contacts and prospects
- Adding, transferring and terminating members
- Updating club information
- Managing committees and sub-committees
- Managing public and private documents
- Overview of reports and member data download
- Brief introduction to RI integration and 2-way true sync



Length: 40 minutes