ClubRunner

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What is the RI Updates Archive? (District Executive)

Omar S. - 2023-06-29 - District Integration

With the **RI Updates Log**, it's easy to track any and all changes made to members from the automatic Rotary Integration 2-Way True Sync feature. To learn how to review and filter for member profile updates in ClubRunner from the Rotary 2-Way True Sync integration feature, please follow the directions below.

- To access this function, first login to your District Member Area, click the Membership tab at the top, then click RI Updates Log.
- This will take you to the Rotary True Sync Updates Log page. In the Club field, you may select an individual club to filter for changes to member profiles in the selected club.

Note

When you first access the RI Updates Log, all member updates from the 2-Way True Sync made within the **past 90 days** will be displayed by default until a date range is specified.

Rotary True Sync Updates Log

с	lub All	Clubs	~			
Mem	ber All	Members >	~			
RI Integration T	ype All	Event Types -	-	~		
Date Ra	nge From	Mar 29, 202	23 🚞	То	Jun 29, 2023	Ē

1. In the **Member** field, you may select an individual member in a club or display the changes for all members.

Rotary True Sync Updates Log

Club	All Clubs 🗸 🗸			
Member	All Members 🗸			
RI Integration Type	All Event Types 🗸 🗸			
Date Range	From Mar 29, 2023 🛗 To	Jun 29, 2023 iii		

1. Below the Member field, in the RI Integration Type field, you may specify a specific

account change for the specified member(s) or all of the below.

Rotary True Sync Updates Log

Club	All Clubs 🗸			
Member	All Members 🗸			
RI Integration Type	All Event Types	~		
Date Range	From Mar 29, 2023	То	Jun 29, 2023	

1. Select a **Date Range** to display results for a certain date.

Rotary True Sync Updates Log

Club	All Clubs 🗸 🗸		
Member	All Members 🗸		
RI Integration Type	All Event Types	~	
Date Range	From Mar 29, 2023	🛗 То	Jun 29, 2023 🛗

 After selecting the desired parameters, you may either click **Show** to have the results displayed directly on the page, or **Export to Excel** to generate an Excel spreadsheet of the data.

Rotary True Sync Updates Log

Club	- All Clubs ~	Show
Member	- All Members - V	
RI Integration Type	All Event Types V	
Date Range	From Mar 29, 2023 🛗 To Jun 29, 2023 🚔	
	Ex	port to Excel

- 1. There are 6 columns of data that will be generated based on the above options:
 - The Name column indicates the member whose profile information or membership was updated.
 - $\circ~$ The ${\mbox{Club}}$ column indicates which club the member's profile was updated in.
 - The **Change Type** column displays the nature of the change that was made the the member.
 - The **Updated Date** column indicates the date the change was made to the member's ClubRunner profile.

- $\circ~$ The Status column indicates the status of the change.
- Clicking **Details** under the **Actions** column will show you the exact change that was made so you can compare the new and old values.

Related Content

- What is RI 2-Way True Sync?
- Opting In & Out of RI Integration & RI Integration settings on the District