

VIDEO: Beginner Membership Management-Changeover 2023

Omar S. - 2023-10-02 - Changeover Training 2023

Membership Management (Beginner)

Hosted by Michael | Co-host: Stephen

This webinar covers managing your members on the club version. Topics include:

- Review of membership types and statuses
- Managing non-member contacts
- Adding, transferring and terminating members
- Updating club information
- Managing committees and sub-committees
- Managing public and private documents
- Overview of reports and member data download
- Brief introduction to RI integration

Length: 1 hour, 54 minutes

Related Content

- [VIDEO: Advanced Membership Management & RI Integration-Changeover 2023](#)