

VIDEO: Advanced Membership Management & RI Integration-Changeover 2023

Omar S. - 2023-05-03 - Changeover Training 2023

Membership Management & RI Integration (Advanced)

Hosted by Zach | Co-host: Robin

This webinar covers membership on the club version, with a focus on RI Integration. Topics include:

- Managing member and club information
- Setting up custom fields
- Creating custom membership types
- GDPR pseudo-anonymization process
- Managing member activity and engagement reports
- Managing RI Integration settings
- Reviewing the member & club integration archive
- Using compare & synchronize for members and club information
- Using executive compare & synchronize
- Rotaract membership

Length: 1 hour 18 minutes

Related Content

- [VIDEO: Beginner Membership Management-Changeover 2023](#)